



July 11, 2017

ASFIP Foundation Board

Dear Foundation supporters,

Chairperson

Stephen Davenport, CFA

During the past year, we continued the ASFIP Foundation work. Our mission is:

Members

Vincent Baria, CFA
Carole Cox, CFA
Jackie Cushman, CFA
Brion Friedman, CFA
LaShonda Fuselier, CFA
Govind Hariharan
Dustin Martin, CFA
Craig Ruff, CFA

To provide life-long learning and development in financial and investment knowledge in order to contribute to the stability and success of individuals and families in our community

Together, we have worked to show our community the “CFA – A Difference that Matters” through our actions to improve financial literacy with contributions and with hands on education.

During our first full year we:

- Held financial literacy session at Georgia State and Clark Atlanta
- Completed foundation education program for 15 local students
- Held fundraising event, engaging local companies for sponsorship
- Our 16 original member contributors grew to 45, \$16k raised
- Our 6 original organizational contributors grew to 15, \$34k raised
- Held an event with Junior Achievement,
- Donated \$5,000 to JA and \$5,000 to GCEE

Investment Committee

Kasim Alli, CFA
Armond Reese, CFA
Paul Buren, CFA
Syed Haque CFA
Anuja Singh, CFA
Degas Wright CFA

This year we will:

- Roll out our sessions to 3-5 additional local colleges
- Develop animations to allow students to acquire skills online
- Expand our social media presence on LinkedIn and YouTube
- Continue to reach out to local foundations and corporations

We appreciate all of your support! The generosity of the ASFIP and CFA Institute has been instrumental in our success. Please realize that we have accomplished the above through the hard work of many members who want to positively impact the community. Follow us on LinkedIn and spread the word to leaders in our community so our efforts will create a lasting impact on the industry!

Together let's continue to help the Atlanta community
LEARN+GROW+SUCCEED!

Thank you for your continued leadership,

ASFIP Foundation Board